

VENABLE | Fitzpatrick



December 9, 2020

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LATEST NEWS



2020 Analysis on PTAB Contested Proceedings

By: Justin Oliver

Venable Fitzpatrick released its <u>annual statistical report</u> on AIA trials before the USPTO's Patent Trial and Appeal Board, including stats for IPRs, PGRs, and CBMs. The in-depth study analyzes the types of arguments that succeed more often than others and the trends over time in PTAB decisions.

The analysis has again shown the advantage of obviousness challenges over anticipation challenges for IPRs, along with a corresponding downward trend in the use of anticipation challenges. Additionally, the report shows a slight uptick in IPR unpatentability findings (the chance of a claim being found unpatentable is now about 50%). For PGRs and CBMs, the analysis further confirms the dominance of patent eligibility challenges. This year's analysis also shows another increase in the success rate for motions to amend.

Venable Fitzpatrick presents this analysis to provide practitioners additional data points in order to make informed decisions throughout the AIA trial process.



Spotlight On: Neulasta[®] (pegfilgrastim) / Fulphila[®] (pegfilgrastim-jmdb) / Udenyca[®] (pegfilgrastim-cbqv) / Ziextenzo[®] (pegfilgrastim-bmez) / Nyvepria[™] (pegfilgrastim-apgf)

Spotlight On: Herceptin[®] (trastuzumab) / Ogivri™ (trastuzumab-dkst) / Herzuma[®] (trastuzumab-pkrb) /

Ontruzant[®] (trastuzumab-dttb) / Trazimera[™] (trastuzumab-qyyp) / Kanjinti[®] (trastuzumab-anns)

Spotlight On: Biosimilar Litigations

<u>Spotlight On: Rituxan[®] (rituximab) / Truxima[®] (rituximab-abbs) / Ruxience[®] (rituximab-pvvr)</u>

Spotlight On: Humira[®] (adalimumab) / Amjevita™ (adalimumab-atto) / Cyltezo[®] (adalimumab-adbm) / Hyrimoz™ (adalimumab-adaz) / Hadlima™ (adalimumab-bwwd) / Abrilada™ (adalimumab-afzb) / Hulio[®] (adalimumab-fkjp)

<u>Spotlight On: Enbrel[®] (etanercept) / Erelzi[®] (etanercept-szzs) / Eticovo[®] (etanercept-ykro)</u>

<u>Spotlight On: Lantus[®] / Lantus[®] SoloSTAR[®] (insulin glargine recombinant) / Basaglar[®] (insulin glargine) / Semglee[™] (insulin glargine)</u>

BiologicsHQ's "Spotlight On" product dashboards provide, at a glance, an overview of the status of U.S. patent proceedings. The dashboards concerning pegfilgrastim (Neulasta®, Lapelga™, Ziextenzo®, Udenyca®, Fulphila®, Nyvepria™, and MSB11455), trastuzumab (Herceptin®, Ogivri™, Herzuma®, Ontruzant®, Trazimera™, and Kanjinti®), rituximab (Rituxan®, Truxima®, and Ruxience®), adalimumab (Humira®, Amjevita™, Cyltezo®, Hyrimoz™, Hadlima™, Abrilada™, and Hulio®), etanercept (Enbrel®, Erelzi®, and Eticovo®), and insulin glargine (Lantus® / Lantus® SoloSTAR®, Basaglar®, and Semglee™) have been updated with activity through November 30, 2020.

BiologicsHQ's "Spotlight On Biosimilar Litigations" dashboard provides, at a glance, an overview of the status of U.S. biosimilar patent litigations through November 30, 2020.



UPDATES

IPRs and PGRs

Myozyme[®] / Lumizyme[®] (alglucosidase alfa):

• On November 9, 2020, the Supreme Court denied the writ of certiorari in Duke University v. **Biomarin**, Sup. Ct. 19-1475, appealing the decisions in Fed. Cir. Case Nos. 16-1106 and 18-1696 from the PTAB's decision in IPR2013-00535.

Litigations

Lantus[®] (insulin glargine recombinant):

On November 2, 2020, the District Court entered final judgment in <u>Sanofi</u> v. <u>Mylan</u> Case No. 2:17-cv-09105 (D.N.J.). On November 19, 2020, <u>Sanofi</u> filed Fed. Cir. Appeal No. 21-1262.

<u>Avastin[®] (bevacizumab)</u>:

On November 12, 2020, <u>Genentech</u> filed Case No. 2:20-cv-00361 (E.D. Tex.) against <u>Centus Biotherapeutics</u>,
 <u>Fujifilm</u>, and <u>Kyowa Kirin</u> relating to proposed biosimilar <u>FKB238 (bevacizumab)</u>.

Enhertu® (fam-trastuzumab deruxtecan-nxki):

 On November 13, 2020, <u>Daiichi Sankyo</u> and <u>AstraZeneca</u> filed declaratory judgment Case No. 1:20-cv-01524 (D. Del.) against <u>Seagen</u>.

aBLA Applications and FDA Activity

FKB238 (bevacizumab):

On November 12, 2020, <u>Genentech</u> listed in a district court complaint that an aBLA for <u>Centus Biotherapeutics</u>, <u>Fujifilm</u>, and <u>Kyowa Kirin's FKB238 (bevacizumab)</u> had been accepted by the FDA on November 18, 2019.
 FKB238 (bevacizumab) is a proposed biosimilar of <u>Genentech's Avastin[®] (bevacizumab)</u>.

SB11 (ranibizumab):

On November 18, 2020, <u>Samsung Bioepis</u> and <u>Biogen</u> announced the FDA had accepted for review an aBLA for <u>SB11 (ranibizumab)</u>, a proposed biosimilar of <u>Genentech's Lucentis[®] (ranibizumab)</u>.

AVT02 (adalimumab):

On November 19, 2020, <u>Alvotech</u> announced the FDA had accepted for review an aBLA for <u>AVT02</u> (adalimumab), a proposed biosimilar of <u>AbbVie's Humira[®]</u> (adalimumab).

CDER Purple Book Updates

<u>Danyelza[®] (naxibamab-gqgk)</u>:

• On November 25, 2020, the FDA approved Y-Mabs Therapeutics' Danyelza® (naxitamab-gggk).

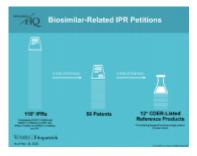
Non-U.S. Biosimilars / Follow-On Biologics

Nyvepria™ (pegfilgrastim-apgf):

On November 23, 2020, <u>Pfizer</u> announced that <u>Nyvepria™ (pegfilgrastim-apgf)</u>, a biosimilar of <u>Amgen's Neulasta® (pegfilgrastim)</u> was approved in the E.U.

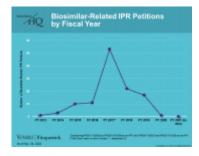
STATISTICS

Biosimilar-Related IPR Petitions



Biosimilar-Related IPRs by Reference

Biosimilar-Related
IPR Petitions
by Fiscal Year



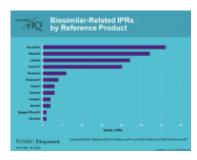
Biosimilar-Related
IPRs: Number of Patents

Biosimilar-Related
IPR Petitions
by Quarter

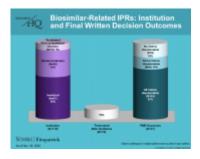


Status of Biosimilar-

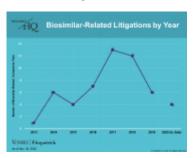
Product



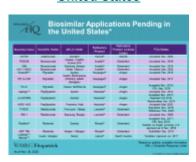
Biosimilar-Related IPRs:
Institution and Final
Written Decision
Outcomes



Biosimilar-Related
Litigations
by Year

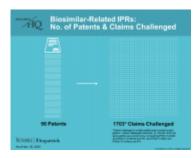


Biosimilar Applications
Pending in the
United States

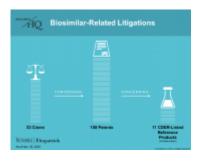


Patents Subject to Biologic Drug IPRs and Litigations

and Claims Challenged



Biosimilar-Related Litigations



Patents Subject to Biosimilar-Related IPRs and Litigations

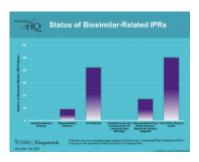


Biologic Drug IPR Petitions



Biologic Drugs Most Frequently Targeted in Serial IPR Challenges

Related IPRs



Biosimilar-Related
Litigations
by Reference
Product

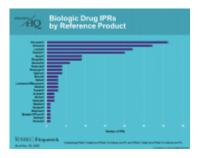


Biosimilars

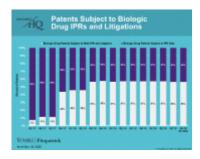
Approved in the
United States

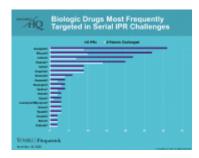


Biologic Drug IPRs by Reference Product



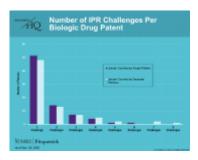
Biologic Drug Patent Multiple IPR Challenges by Claim Type







Number of IPR Challenges Per Biologic Drug Patent





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