

VENABLE | Fitzpatrick



May 6, 2020

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LATEST NEWS



Wong Discusses Strength of Regulatory Actions

Venable Fitzpatrick partner <u>Ha Kung Wong</u> discussed with the Center for Biosimilars recent regulatory actions to promote biosimilars, including the recent FDA/FTC collaboration to fight anticompetitive practices for biosimilars, and the March 23, 2020 transition of regulation of certain small molecule drugs, including insulins, to regulation as biologics. He addressed the questions:

 Will manufacturers be motivated to bring products to market under the newly established biologics approval pathway under the Biologics Price Competition and Innovation Act?

• Is it possible that the newly announced FDA/Federal Trade Commission (FTC) collaboration to fight anticompetitive practices will improve the marketplace for biosimilars?



Spotlight On: Herceptin[®] (trastuzumab) / Ogivri™

(trastuzumab-dkst) / Herzuma[®] (trastuzumab-pkrb) /

Ontruzant[®] (trastuzumab-dttb) / Trazimera™ (trastuzumab-qyyp) / Kanjinti™ (trastuzumab-anns)

Spotlight On: Biosimilar Litigations

<u>Spotlight On: Rituxan[®] (rituximab) / Truxima[®] (rituximab-</u>

abbs) / Ruxience® (rituximab-pvvr)

<u>Spotlight On: Humira[®] (adalimumab) / Amjevita™ (adalimumab-atto) / Cyltezo[®]</u> (adalimumab-adbm) / Hyrimoz™ (adalimumab-adaz) / Hadlima™ (adalimumab-bwwd) / Abrilada™ (adalimumab-afzb)

<u>Spotlight On: Enbrel[®] (etanercept) / Erelzi[®] (etanercept-szzs) / Eticovo™ (etanercept-ykro)</u>

<u>Spotlight On: Lantus[®] / Lantus[®] SoloSTAR[®] (insulin glargine recombinant) / Basaglar[®] (insulin glargine)</u>

BiologicsHQ's "Spotlight On" product dashboards provide, at a glance, an overview of the status of U.S. patent proceedings. The dashboards concerning trastuzumab (<u>Herceptin[®]</u>, <u>Ogivri[™]</u>, <u>Herzuma[®]</u>, <u>Ontruzant[®]</u>, <u>Trazimera[™]</u>, and <u>Kanjinti[™]</u>), rituximab (<u>Rituxan[®]</u>, <u>Truxima[®]</u>, and <u>Ruxience[®]</u>), adalimumab (<u>Humira[®]</u>, <u>Amjevita[™]</u>, <u>Cyltezo[®]</u>, <u>Hyrimoz[™]</u>, <u>Hadlima[™]</u>, and <u>Abrilada[™]</u>), etanercept (<u>Enbrel[®]</u>, <u>Erelzi[®]</u>, and <u>Eticovo[™]</u>), and insulin glargine (<u>Lantus[®] / Lantus[®] SoloSTAR[®]</u> and <u>Basaglar[®]</u>) have been updated with activity through April 30, 2020.

BiologicsHQ's "Spotlight On Biosimilar Litigations" dashboard provides, at a glance, an overview of the status of U.S. biosimilar patent litigations through April 30, 2020.



UPDATES

IPRs and PGRs

<u>Lantus[®] (insulin glargine recombinant)</u>:

On April 2, 2020, the PTAB issued a final written decision in <u>Mylan</u> v. <u>Sanofi</u> IPR2018-01670, finding the 1 challenged claim unpatentable.

Ajovy® (fremanezumab-vfrm) / Emgality® (galcanezumab-gnlm):

On April 28, 2020, <u>Teva</u> filed Federal Circuit Appeal Nos. 20-1747, 20-1748, 20-1749, 20-1750, 20-1751, and 20-1752 appealing the final written decisions finding all challenged claims unpatentable in IPR2018-01422, IPR2018-01423, IPR2018-01424, IPR2018-01425, IPR2018-01426, and IPR2018-01427 respectively.

Litigations

Neupogen® (filgrastim):

On April 24, 2020, <u>Amgen</u> filed Case No. 1:20-cv-00561 (D. Del.) against <u>Pfizer</u> and <u>Hospira</u> related to their biosimilar <u>Nivestym™ (filgrastim-aafi)</u>.

aBLA Applications and FDA Activity

Ontruzant[®] (trastuzumab-dttb):

On April 15, 2020, <u>Merck</u> announced the launch of <u>Ontruzant[®] (trastuzumab-dttb)</u>, a biosimilar of <u>Genentech's</u> <u>Herceptin[®] (trastuzumab)</u>, at a 15% discount.

CDER Purple Book Updates

Trodelvy™ (sacituzumab govitecan-hziy):

• On April 22, 2020, the FDA approved Immunomedics Inc.'s Trodelvy™ (sacituzumab govitecan-hziy).

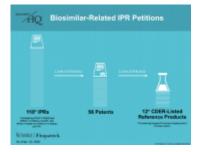
Non-U.S. Biosimilars / Follow-On Biologics

Ruxience® (rituximab-pvvr):

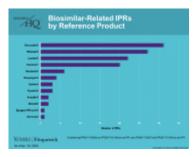
On April 2, 2020, <u>Pfizer</u> announced that <u>Ruxience[®] (rituximab-pvvr)</u>, a biosimilar of <u>Genentech's Rituxan[®] (rituximab)</u>, was approved in the E.U.

STATISTICS

Biosimilar-Related IPR Petitions



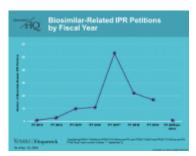
Biosimilar-Related IPRs
by Reference
Product



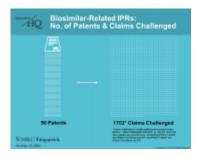
Biosimilar-Related IPRs: Institution and Final Written Decision Outcomes



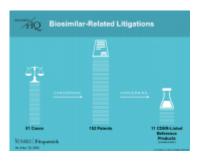
Biosimilar-Related IPR Petitions by Fiscal Year



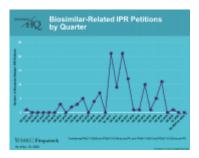
Biosimilar-Related
IPRs: Number of Patents
and Claims Challenged



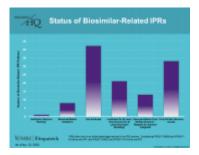
Biosimilar-Related Litigations



Biosimilar-Related
IPR Petitions
by Quarter



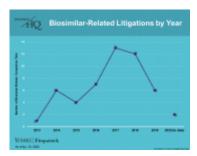
Status of Biosimilar-Related IPRs



Biosimilar-Related
Litigations
by Reference
Product



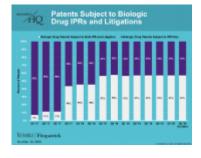
Biosimilar-Related Litigations by Year



Biosimilar Applications
Pending in the
United States



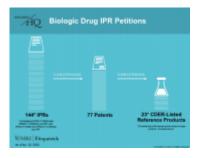
Patents Subject to Biologic Drug IPRs and Litigations



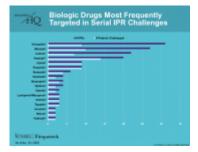
Patents Subject to Biosimilar-Related IPRs and Litigations



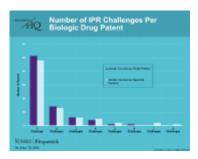
Biologic Drug
IPR
Petitions



Biologic Drugs Most Frequently Targeted in Serial IPR Challenges



Number of IPR Challenges Per Biologic Drug Patent

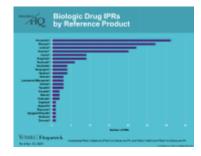


Biosimilars

Approved in the
United States

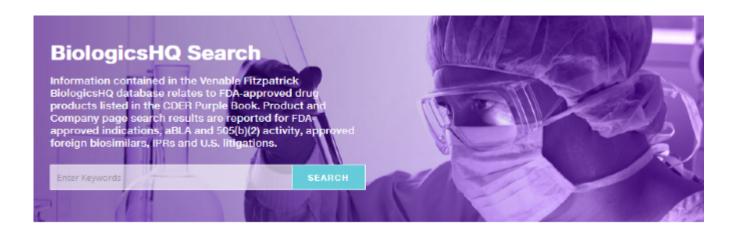


Biologic Drug IPRs by Reference Product



Biologic Drug Patent
Multiple IPR Challenges
by Claim Type





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