

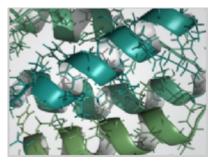
VENABLE | Fitzpatrick



December 9, 2019

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LATEST NEWS



Will Authorized Biologics Disrupt the Market for Biosimilars?

By: <u>Ha Kung Wong</u> and <u>Erica Norey</u>

In an article for Biosimilar Development, <u>Ha Kung Wong</u> and <u>Erica Norey</u> discuss the potential impact of authorized biologics on the developing biosimilars market. The article draws upon experience with authorized generics in the small molecule drug market and discusses the role

interchangeability designations for biosimilars could play in prompting authorized biologic development.



Seven Years of Orange Book Patent IPRs: Where Are We Now?

By: Corinne Atton and April Breyer Menon

Heralded as a less expensive, faster way to challenge patents, inter partes review (IPR) before the US Patent Trial and Appeal Board (PTAB) has proven remarkably popular. IPR was first available on September 12, 2012, and within days, the first petitions challenging patents listed in the U.S.

Food and Drug Administration Orange Book (small molecule drug patents) were filed. Seven years on and close to 500 such petitions have been filed. The data is insightful: the number of petitions filed per fiscal year peaked in 2015 and has since fallen; the institution rate has dropped from 87% in fiscal year 2013 to 62% in fiscal year 2019; survival rates vary by claim type – with compound claims, unsurprisingly, proving the strongest; novelty challenges have been few and generally unsuccessful; and 63% of final written decisions have been appealed to the U.S. Court of Appeals for the Federal Circuit, which has affirmed almost all of them.

Spotlight On: Biosimilar Litigations



<u>Spotlight On: Rituxan[®] (rituximab) / Truxima[®] (rituximababbs) / Ruxience[®] (rituximab-pvvr)</u>

<u>Spotlight On: Humira[®] (adalimumab) / Amjevita™</u> (adalimumab-atto) / Cyltezo[®] (adalimumab-adbm) / Hyrimoz™ (adalimumab-adaz) / Hadlima™ (adalimumabbwwd) / Abrilada™ (adalimumab-afzb)

<u>Spotlight On: Enbrel[®] (etanercept) / Erelzi[®] (etanercept-szzs) / Eticovo™ (etanerceptykro)</u>

<u>Spotlight On: Lantus[®] / Lantus[®] SoloSTAR[®] (insulin glargine recombinant) / Basaglar[®] (insulin glargine)</u>

BiologicsHQ's "Spotlight On" product dashboards provide, at a glance, an overview of the status of U.S. patent proceedings. The dashboards concerning rituximab (<u>Rituxan[®]</u>, <u>Truxima[®]</u>, and <u>Ruxience[®]</u>), adalimumab (<u>Humira[®]</u>, <u>AmjevitaTM</u>, <u>Cyltezo[®]</u>, <u>HyrimozTM</u>, <u>HadlimaTM</u>, and <u>AbriladaTM</u>), etanercept (<u>Enbrel[®]</u>, <u>Erelzi[®]</u>, and <u>EticovoTM</u>), and insulin glargine (<u>Lantus[®] / Lantus[®] SoloSTAR[®]</u> and <u>Basaglar[®]</u>) have been updated with activity through November 30, 2019.

BiologicsHQ's "Spotlight On Biosimilar Litigations" dashboard provides, at a glance, an overview of the status of U.S. biosimilar patent litigations through November 30, 2019.

	Read	
	More	
	News	

UPDATES

IPRs and PGRs

Lantus[®] (insulin glargine recombinant):

• On November 19, 2019, in <u>Mylan</u> v. <u>Sanofi</u>, Fed. Cir. Appeal No. 19-1368 and consolidated appeal 19-1369, the Federal Circuit affirmed the PTAB's determinations that all challenged claims were unpatentable in IPR2017-01526 and IPR2017-01528.

Litigations

<u>Ultomiris[®] (ravulizumab-cwvz)</u>:

On November 12, 2019, <u>Chugai</u> filed Case No. 1:19-cv-02120 (D. Del.) against <u>Alexion</u>.

<u>Neupogen[®] (filgrastim) / Neulasta[®] (pegfilgrastim):</u>

On November 15, 2019, the Court dismissed <u>Amgen</u> v. <u>Accord</u>, Case No. 0:18-cv-61828 (S.D. Fla.) at the parties' request.

<u>Neupogen[®] (filgrastim)</u>:

On November 25, 2019, the Court dismissed <u>Amgen</u> v. <u>Kashiv BioSciences</u>, Case No. 2:18-cv-03347 (D.N.J.) at the parties' request.

<u>Amjevita™ (adalimumab-atto)</u>:

On November 26, 2019, the Court dismissed <u>Coherus</u> v. <u>Amgen</u>, Case No. 1:19-cv-00139 (D. Del.) at the parties' request.

aBLA Applications and FDA Activity

Ziextenzo[®] (pegfilgrastim-bmez):

On November 4, 2019, the FDA approved <u>Sandoz's Ziextenzo[®] (pegfilgrastim-bmez)</u>, a biosimilar of <u>Amgen's</u> <u>Neulasta[®] (pegfilgrastim)</u>. On November 15, 2019, <u>Sandoz</u> launched <u>Ziextenzo[®]</u>.

Truxima[®] (rituximab-abbs):

 On November 7, 2019, <u>Celltrion</u> and <u>Teva</u> announced <u>Truxima[®] (rituximab-abbs)</u>, a biosimilar of <u>Genentech's</u> <u>Rituxan[®] (rituximab)</u>, would be launched on November 11, 2019 at a 10% discount.

<u>Abrilada™ (adalimumab-afzb)</u>:

 On November 15, 2019, the FDA approved <u>Pfizer's Abrilada™ (adalimumab-afzb)</u>, a biosimilar of <u>AbbVie's</u> <u>Humira[®] (adalimumab)</u>.

SB8 (bevacizumab):

On November 19, 2019, <u>Samsung Bioepis</u> announced that the FDA accepted for review its aBLA for <u>SB8</u> (<u>bevacizumab</u>), a proposed biosimilar of <u>Genentech's Avastin[®] (bevacizumab)</u>.

CDER Purple Book Updates

<u>Reblozyl[®] (luspatercept-aamt)</u>:

On November 8, 2019, the FDA approved <u>Celgene's Reblozyl[®] (luspatercept-aamt)</u>.

Non-U.S. Biosimilars / Follow-On Biologics

<u>Remsima[®] SC (subcutaneous infliximab)</u>:

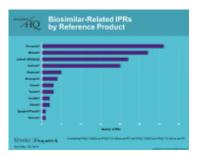
On November 25, 2019, <u>Celltrion</u> announced it received approval in the E.U. for its subcutaneous version of <u>infliximab</u>. This is the world's first subcutaneous formulation of <u>infliximab</u>. The intravenous formulation of <u>Remsima[®]</u> (called <u>Inflectra[®]</u> in the U.S.) is a biosimilar of <u>Janssen's Remicade[®] (infliximab)</u>.

STATISTICS

Biosimilar-Related IPR Petitions Biosimilar-Related IPR Petitions by Fiscal Year Biosimilar-Related IPR Petitions by Quarter



Biosimilar-Related IPRs by Reference Product



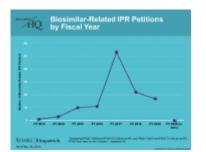
Biosimilar-Related IPRs: Institution and Final Written Decision Outcomes



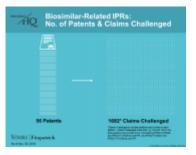
Biosimilar-Related Litigations by Year



Biosimilar Applications Pending in the United States



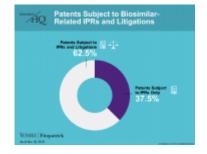
Biosimilar-Related IPRs: Number of Patents and Claims Challenged



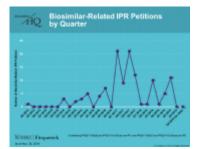
Biosimilar-Related Litigations



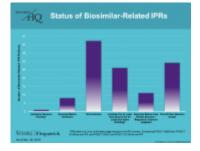
Patents Subject to Biosimilar-Related IPRs and Litigations



Biologic Drug IPR Petitions



Status of Biosimilar-Related IPRs



Biosimilar-Related Litigations by Reference Product



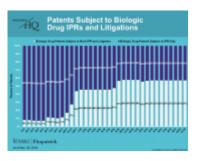
Biosimilars Approved in the United States

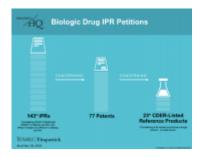


Biologic Drug IPRs by Reference Product

AQ Biosimilar Applications Pending in the United States*								
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Patents Subject to Biologic Drug IPRs and Litigations

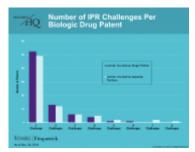




Biologic Drugs Most Frequently Targeted in Serial IPR Challenges



<u>Number of IPR</u> <u>Challenges Per</u> <u>Biologic Drug Patent</u>



Biologie Drug IPRs by Reference Product

Biologic Drug Patent Multiple IPR Challenges by Claim Type

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Information contained in the Venable Litzpatrick BiologicsHQ database relates to FDA-approved drug products listed in the CDER Purple Book. Product and Company page search results are reported for FDA approved indications, aBLA and 505(b)(2) activity, approve foreign biosimilars, IPRs and U.S. litigations.

EARCH

Contact the BiologicsHQ Team

Enter Keywords







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